Indiana's Experience: Marketing of Dissolvables

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2002



2009

Some things never change.

Although this time, the guinea pigs are your children.

In 2002, we ran an ad expressing outrage that leading tobacco companies constantly use Indianapolis residents as guinea pigs to test their new tobacco products. My, how times haven't changed. Indianapolis continues to be a laboratory for big tobacco's experiments. Now, it's happening again. In the coming months, a leading tobacco company will be using Indianapolis residents as guinea pigs to test their new dissolvable tobacco products – strips, sticks and orbs that are virtually undetectable when used in the workplace or the classroom. What's horrifying is that, with sleek candy-like packaging and cool flavors, they're targeting your kids! As a parent who loves your kids, let your voice be heard. Visit www.voice.tv to find out more about how your kids are being used as guinea pigs – and how to tell them enough is enough. LEAVE US ALONE!

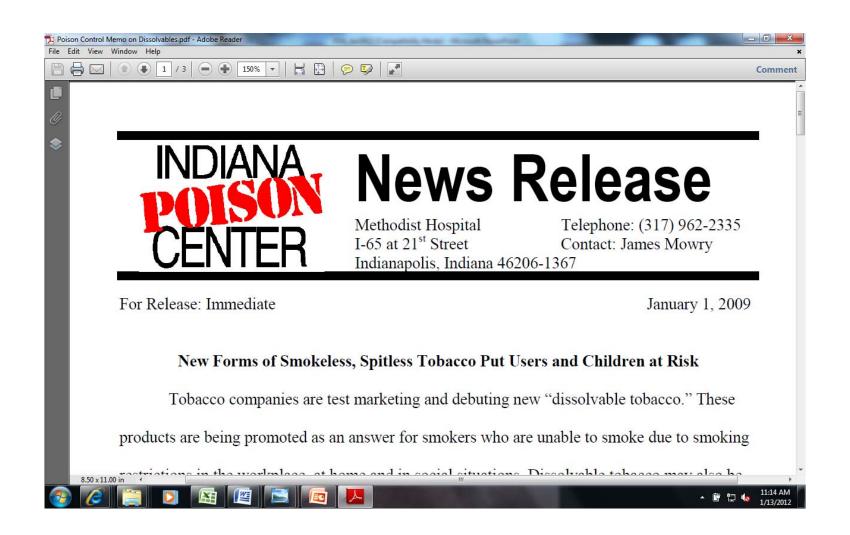
www.voice.tv

Camel Dissolvables

- Columbus, OH
- Portland, OR
- Indianapolis, IN



Poison control



Which one is tobacco?



Which one is tobacco?



Which one is tobacco?



AWARENESS AND PERCEPTION AMONG YOUTH

What have you seen/heard about dissolvables?

- Wouldn't recognize it as tobacco; Cops wouldn't recognize
- No smell from tobacco
- Loophole for tobacco free areas
- Looks like a cell phone
- Give away as candy
- Targets teens because older people won't switch
- Looks like pills, vitamins, dog food
- I would just take all of those pellets out and put it in an altoid can so that when I'm searched, all they'd find is altoids

Thoughts about the campaign?

- Older people already using cigarettes and won't use it; Older people aren't going to switch to this
- Obviously targeted to kids
- A way to not smell like smoke
- More targeted toward "new" tobacco users

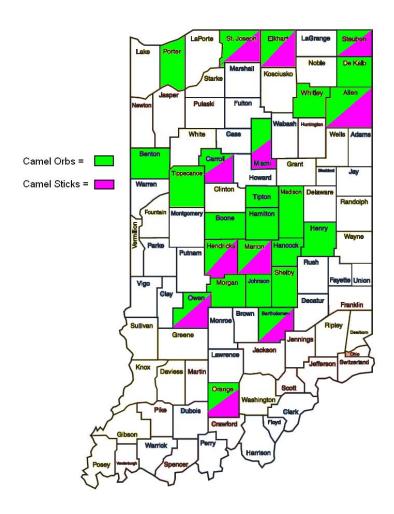
MARKETING

Retail experience

Sunday, February 22, 2009, approx. 4:00 p.m.

- The yellow, rectangular "Dissolvable Tobacco" sign is posted waisthigh beneath the handle of the door.
- I approached the counter and asked if they carried the dissolvable products. I was told that they did not.
- I spotted them behind the counter in the middle of the display and asked, "Well, what are those?" The clerk told me that they had the "pills" but that they do not yet have the dissolvable tobacco, meaning the Strips.
- He explained that everyone he knew who had "taken" the Orbs, which he
 described as "these diet pill-type things," has gotten sick.
- I paid \$3.59 for each pack and paid .50 sales tax for the purchase. I did not receive any additional information or offers about the products.

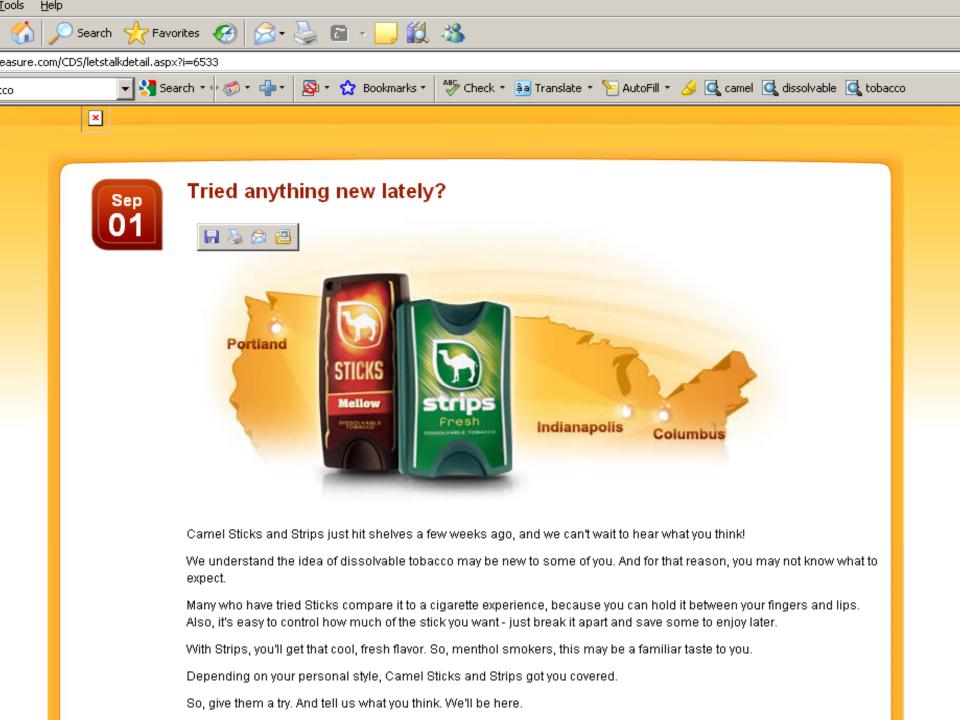


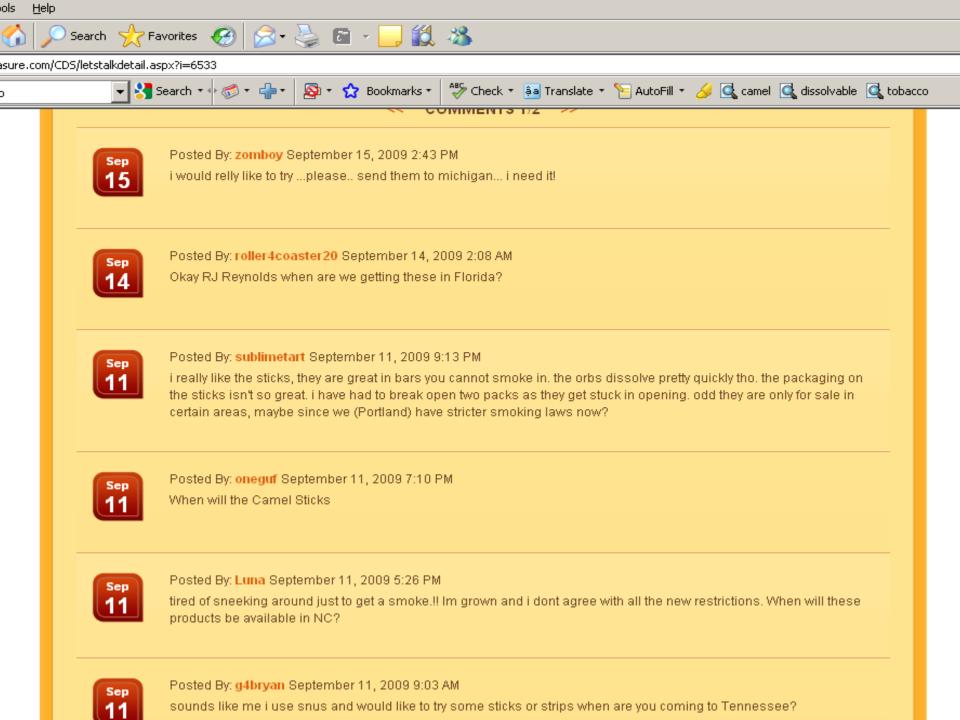


Methods of marketing

- Online presence
- Retail store coupons-customer card
- Direct mail-with purchase or free trial (May 2009-August 2010)
- Alternative newspaper inserts (mostly free)
- How-to guides
- Point of purchase sampling packs







Can't wait to try them! I talk on the phone all day and I'm not even a smoker. Since they are smokeless I am all for it!!!

I hope I can get a sample pack, I no longer drink so i have to go outside after meals. Here in Indianapolis you can only smoke in bars or over 21 places which is also where I used to get sample packs of new products

This sounds great. I really wish they had included the military in their test market strategy. Working in the submarine fleet means smoking is even more restricted. I can't wait to get my hands on these.

Social Marketing? YouTube Videos...



"I wonder how many it takes to overdose."

"All I'm saying is that if you're going to have a nicotine habit, smokeless is better."

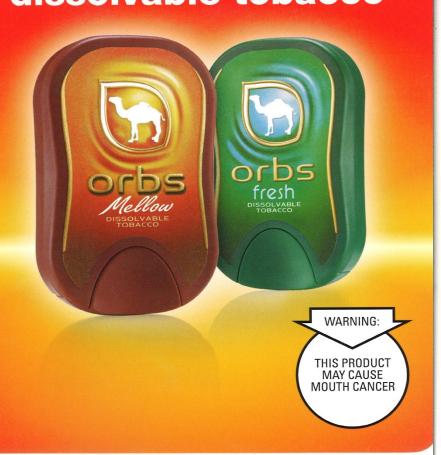
"You can keep them hidden and they're great for school.

Sometimes I need more than one for a buzz."

Email marketing







the best tobacco you never smoked EXPIRES 07/31/2009 one cameldissolvables.com*

Direct Mail: May 2009





enjoy the evolution





cameldissolvables.com*

*WEBSITE RESTRICTED TO LEGAL AGE TOBACCO CONSUMERS.



Instructional brochure displayed inside gas stations/convenience stores close to cash register



How-to guide

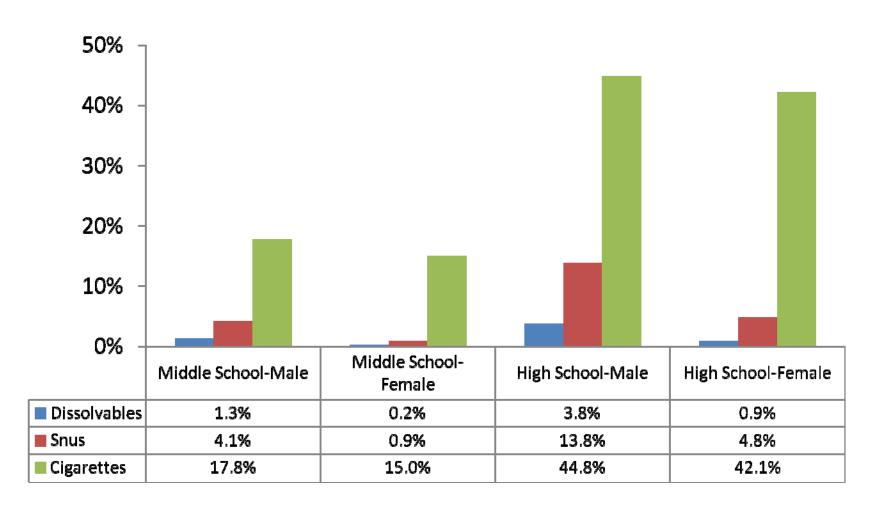


State and local response

- Raise awareness in the community
- School staff presentations
- News articles and news letters
- Surveillance

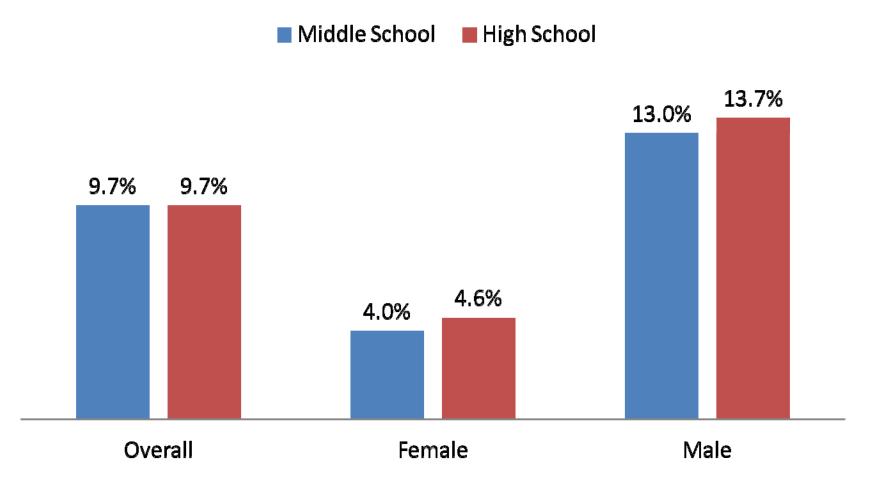
State and local networks that can partner with FDA

Ever use by product type, 2010 Indiana Youth Tobacco Survey



Among current smokers, trial of dissolvable tobacco

2010 Indiana Youth Tobacco Survey



Test marketing ended in January 2011

- News article in late Dec 2010-products to be pulled from stores
- Number of retail outlets still could get...9
 outlets in Indy at that time

Summary

- Community concern
- Variety of marketing tactics
- Product education
- Dual use
- Test market reach beyond disclosed market
- State and community partnerships
- We need your help to respond to these new products